

PORTEFEUILLE M. MARCHE AUTOUR DU MONDE

Notre portefeuille actualisé au		24/10/2021		Performances				Potentiel au moment de l'achat		Ratio analyse financière						Valorisation		
Id	Société	Code ISIN	Ticker	devise	Cours actuel	Cours achat	% portefeuille	Devise	Objectif de vente	Potentiel (en %)	Ratio de solvabilité	Ratio Price To Book	Ratio Net Cash	ratio NCAV	Ratio IV	PER	VANT	IV
Actions Net Cash																		
1	Vortiv Ltd	AU0000057895	VOR.AX	AUD	0.042	0.042	3.13%	0.00%	0.071	70%	72.18%	0.55	0.41	0.41	0.61	0.53	0.075	0.069
2	Cadogan Petroleum plc	GB00B12WC938	CAD.L	GBP	0.035	0.035	3.13%	0.00%	0.052	52%	95.50%	0.27	0.93	0.37	0.54	34.17	0.13	0.064
3	Eneti Inc.	MHY2294C1075	NETI	USD	15.7	15.7	3.13%	0.00%	20.29	27%	91.13%	0.55	0.73	0.69	0.29	poor	29.2	55.63
4	Kikukawa Enterprise Inc.	JP3236400002	6346.T	JPY	3920	3920	3.13%	0.00%	4767	20%	84.90%	0.45	0.81	0.64	0.38	7.17	8822	10616
5	Hermes Pacific Investments plc	GB00B0D02K212	HPAC.L	GBP	0.9	0.9	3.13%	0.00%	1.02	15%	99.36%	0.3	0.32	0.32	0.16	poor	2.93	5.5
6	GobiMin Inc.	CA38020T1021	GMN.V	CAD	0.2	0.2	3.13%	0.00%	0.23	14%	97.11%	0.11	0.48	0.38	0.26	poor	1.81	0.76
7	Greencastle Resources Ltd.	CA3941631093	VGN.V	CAD	0.12	0.12	3.13%	0.00%	0.13	12%	99.37%	0.41	0.39	0.39	0.95	0.67	0.29	0.12
8	Sankyo Co. Ltd.	JP3326410002	6417.T	JPY	2777	2777	3.13%	0.00%	3043	9%	91.31%	0.64	0.86	0.77	0.92	49.46	4393	3037
Actions NCAV																		
9	Sanko Co. Ltd.	JP3330400007	6964.T	JPY	494.00	494.00	3.13%	0.00%	1068	111%	69.73%	0.34	4.22	0.56	0.47	6.07	1500	1072
10	Paris Miki Holdings Inc.	JP3882600004	7455.T	JPY	257.00	257.00	3.13%	0.00%	487.98	90%	76.09%	0.48	4.21	0.81	0.14	16.52	536.91	1860
11	Taihei Machinery Works Ltd	JP3446400008	6342.T	JPY	1651.00	1651.00	3.13%	0.00%	3177	85%	64.68%	0.46	1.55	0.69	0.54	51.14	3712	3171
12	Euromedis Groupe	FR0000075343	ALEMG.PA	EUR	9.55	9.55	3.13%	0.00%	16.72	78%	54.32%	0.72	poor	0.83	0.19	1.24	13.09	49.72
13	GEOSTR Corp	JP3386250009	5282.T	JPY	365.00	365.00	3.13%	0.00%	590.71	65%	62.64%	0.54	poor	1	0.58	9.82	663.86	611.85
14	Xebio Holdings Co. Ltd.	JP3428800001	8281.T	JPY	1072.00	1072.00	3.13%	0.00%	1742	56%	55.81%	0.43	poor	0.86	0.75	16.31	2590	1487
15	The Kodensha Co. Ltd.	JP3288600004	1948.T	JPY	4920.00	4920.00	3.13%	0.00%	7624	51%	64.91%	0.49	inf	0.69	0.41	8.44	10275	12228
16	Mutual Corp	JP3909550000	2773.T	JPY	842.00	842.00	3.13%	0.00%	1269	48%	70.00%	0.53	2.77	0.79	0.39	5.94	1612	2198
17	Fujii Sangyo Corp	JP3807650001	9906.T	JPY	1490.00	1490.00	3.13%	0.00%	2223	47%	55.36%	0.48	inf	0.95	0.35	5.14	3162	4313
18	Osaka Steel Co. Ltd.	JP3184600009	5449.T	JPY	1102.00	1102.00	3.13%	0.00%	1616	45%	73.28%	0.29	poor	0.61	1.27	17.58	3869	877.91
19	Nankai Plywood Co. Ltd.	JP3653200000	7887.T	JPY	5760.00	5760.00	3.13%	0.00%	8203	43%	80.16%	0.28	inf	0.54	0.28	9.43	20751	20523
20	Peninsula Energy Ltd	AU000000PEN6	PEN.AX	AUD	0.27	0.27	3.13%	0.00%	0.4	43%	77.83%	0.02	inf	0.63	0.53	0.98	11.74	0.52
Actions Low Price To Book																		
21	Red Rock Resources plc	GB00BYWKBV38	RRR.L	GBP	0.00	0.00	3.13%	0.00%	0.018	265%	81.78%	0.23	poor	poor	0.30	0.53	0.022	0.017
22	Lekoil Ltd	KYG5462G1073	LEK.L	GBP	0.01	0.01	3.13%	0.00%	0.027	189%	77.62%	0.04	poor	poor	0.28	poor	0.23	0.034
23	HKS Co. Ltd.	JP3164450003	7219.T	JPY	1900.00	1900.00	3.13%	0.00%	3102	56%	71.43%	0.32	poor	1.01	0.58	9.75	6184	3422
24	Turquoise Hill Resources Ltd.	CA9004352071	TRQ.TO	CAD	16.58	16.58	3.13%	0.00%	22.14	36%	71.47%	0.27	poor	poor	0.75	4.23	60.92	21.57
25	Block Energy Plc	GB00BF3TB148	BLOE.L	GBP	0.02	0.02	3.13%	0.00%	0.021	31%	89.32%	0.32	4.59	1.14	0.59	poor	0.05	0.028
26	Sun A. Kaken Company Ltd	JP3324600000	4234.T	JPY	535.00	535.00	3.13%	0.00%	682.53	25%	52.55%	0.31	poor	1.09	1.06	4.72	1749	515.96
27	AWN Holdings Ltd	AU000000AWN0	AWN.AX	AUD	0.62	0.62	3.13%	0.00%	0.78	24%	65.59%	0.23	poor	poor	1.39	0.45	2.75	0.45
28	Japan Petroleum Exploration Co. Ltd.	JP3421100003	1662.T	JPY	2067.00	2067.00	3.13%	0.00%	2617	20%	67.71%	0.30	poor	poor	1.50	8.76	7359	1459
29	Aichi Steel Corp	JP3103600007	5482.T	JPY	2641.00	2641.00	3.13%	0.00%	3022	11%	54.23%	0.32	poor	31.49	1.06	8.55	8617	2566
30	Cartesian Growth Corp	0	GLBLW	USD	1.09	1.09	3.13%	0.00%	1.15	10%	91.18%	0.14	poor	poor	0.22	10.33	7.32	4.69
31	Nuverra Environmental Solutions Inc.	US67091K3023	NE5	USD	1.97	1.97	3.13%	0.00%	2.06	5%	69.34%	0.26	poor	poor	0.48	poor	7.55	4.08
32	MC Mining Ltd	AU000000MCM9	MCM.AX	AUD	0.12	0.12	3.13%	0.00%	0.13	4%	69.29%	0.13	poor	poor	0.13	poor	0.93	0.95